August 6, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Daiwabo Holdings Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 3107
URL: https://www.daiwabo-holdings.com/
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	313,148	7.8	7,701	(22.0)	7,873	(22.1)	5,795	(19.5)
June 30, 2025	290,601	27.5	9,876	131.1	10,111	123.3	7,195	133.7

Note: Comprehensive income For the three months ended June 30, 2026: ¥6,748 million [(3.0)%]
For the three months ended June 30, 2025: ¥6,957 million [84.0%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	66.82	–
June 30, 2025	80.19	–

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	476,946	169,761	35.6
March 31, 2026	462,072	169,829	36.8

Reference: Equity
As of June 30, 2026: ¥169,761 million
As of March 31, 2026: ¥169,829 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	–	50.00	–	55.00	105.00
Fiscal year ending March 31, 2027	–				
Fiscal year ending March 31, 2027 (Forecast)		55.00	–	55.00	110.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	567,050	(13.7)	16,500	(26.5)	16,600	(26.6)	11,400	(27.6)	131.16
Fiscal year ending March 31, 2027	1,189,000	(12.0)	36,500	(17.4)	36,700	(18.3)	25,300	(21.0)	291.09

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	88,479,028 shares
As of March 31, 2026	88,479,028 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	2,153,637 shares
As of March 31, 2026	1,565,462 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	86,734,574 shares
Three months ended June 30, 2025	89,726,349 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information available to the Company and on certain assumptions deemed to be reasonable. Actual financial results may differ from the results anticipated in the statements due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	45,152	6,643
Notes receivable - trade	486	328
Accounts receivable - trade	274,279	266,867
Electronically recorded monetary claims - operating	27,706	33,500
Merchandise and finished goods	58,720	105,776
Work in process	3,255	4,241
Raw materials and supplies	165	173
Other	16,784	24,008
Allowance for doubtful accounts	(41)	(40)
Total current assets	426,508	441,500
Non-current assets		
Property, plant and equipment		
Land	3,990	3,594
Other, net	8,564	8,288
Total property, plant and equipment	12,555	11,882
Intangible assets		
Goodwill	1,051	1,013
Customer-related intangible assets	812	783
Other	4,488	4,268
Total intangible assets	6,351	6,065
Investments and other assets		
Other	16,701	17,540
Allowance for doubtful accounts	(43)	(43)
Total investments and other assets	16,657	17,497
Total non-current assets	35,564	35,445
Total assets	462,072	476,946

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	234,698	238,088
Short-term borrowings	10,904	29,237
Income taxes payable	7,472	2,130
Provision for bonuses	2,868	1,551
Other provisions	454	153
Other	21,635	21,350
Total current liabilities	278,035	292,511
Non-current liabilities		
Long-term borrowings	7,465	7,531
Provision for share awards for directors (and other officers)	404	426
Retirement benefit liability	267	190
Other	6,071	6,524
Total non-current liabilities	14,208	14,673
Total liabilities	292,243	307,185
Net assets		
Shareholders' equity		
Share capital	21,696	21,696
Capital surplus	7,941	7,941
Retained earnings	137,189	138,189
Treasury shares	(4,288)	(6,309)
Total shareholders' equity	162,538	161,517
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,806	6,765
Deferred gains or losses on hedges	190	163
Foreign currency translation adjustment	84	94
Remeasurements of defined benefit plans	1,209	1,220
Total accumulated other comprehensive income	7,290	8,244
Total net assets	169,829	169,761
Total liabilities and net assets	462,072	476,946

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	290,601	313,148
Cost of sales	268,502	292,466
Gross profit	22,099	20,682
Selling, general and administrative expenses	12,222	12,980
Operating profit	9,876	7,701
Non-operating income		
Interest income	9	9
Dividend income	199	182
Sales Support Income	83	69
Other	15	31
Total non-operating income	308	292
Non-operating expenses		
Interest expenses	48	65
Financial fees	8	23
Other	17	30
Total non-operating expenses	73	120
Ordinary profit	10,111	7,873
Extraordinary income		
Gain on sale of non-current assets	－	566
Gain on liquidation of subsidiaries and associates	270	－
Total extraordinary income	270	566
Profit before income taxes	10,381	8,439
Income taxes - current	2,298	1,924
Income taxes - deferred	888	719
Total income taxes	3,186	2,644
Profit	7,194	5,795
Profit (loss) attributable to non-controlling interests	(0)	－
Profit attributable to owners of parent	7,195	5,795

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	7,194	5,795
Other comprehensive income		
Valuation difference on available-for-sale securities	88	959
Deferred gains or losses on hedges	12	(27)
Foreign currency translation adjustment	(357)	10
Remeasurements of defined benefit plans, net of tax	19	11
Total other comprehensive income	(237)	953
Comprehensive income	6,957	6,748
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	7,034	6,748
Comprehensive income attributable to non-controlling interests	(77)	—

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reporting segment			Adjustment (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	IT Infrastructure Distribution Business	Industrial Machinery Business	Total		
Net sales					
Net sales to external customers	286,734	3,866	290,601	—	290,601
Internal sales or transfers between segments	23	—	23	(23)	—
Total	286,757	3,866	290,624	(23)	290,601
Segment Profit	9,492	379	9,871	4	9,876

Note: 1. The amount of adjustment for segment profit is mainly due to the elimination of inter-segment transactions.
2. Segment profit is adjusted to operating profit in the quarterly consolidated statements of income.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reporting segment			Adjustment (Note) 1	Quarterly Consolidated Statements of Income (Note)2
	IT Infrastructure Distribution Business	Industrial Machinery Business	Total		
Net sales					
Net sales to external customers	310,098	3,050	313,148	—	313,148
Internal sales or transfers between segments	72	—	72	(72)	—
Total	310,170	3,050	313,220	(72)	313,148
Segment Profit	7,461	236	7,698	3	7,701

Note: 1. The amount of adjustment for segment profit is mainly due to the elimination of inter-segment transactions.
2. Segment profit is adjusted to operating profit in the quarterly consolidated statements of income.