

Brief of (Consolidated) Settlement of Accounts (based on Japanese standards) for Business Year 2015 ended in March 2016

Name of the Company: Daiwabo Holdings Co., Ltd. May 12, 2016
 Code No. 3107 URL: <http://www.daiwabo-holdings.com/> Listed on: TSE
 Represented by: (Title) Representative Director and President (Name) Yoshihiro NOGAMI
 Person in charge of receiving inquiries: (Title) Manager of Financial IR Dept. (Name) Yasunobu HORIKAWA Phone: 06-6281-2404
 Planned date of the Ordinary General Meeting of Shareholders: June 29, 2016 Planned Payment startup Date of Dividends June 30, 2016
 Planned Submission Date of the Securities report: June 29, 2016
 Support Documentation to be made available: Nil
 Explanatory Meeting to be held: None

1. Consolidated performance for business year 2015 (April 1, 2015 - March 31, 2016) (Any fractional sum of less than a million yen is disregarded.)
 (1) Consolidated operating results (% indicates the rate of change as compared to the preceding year.)

	Sales Amount		Operating Profit		Recurring Profit		Profit Attributable to Owners of Parent	
	million yen	%	million yen	%	million yen	%	million yen	%
BY2015	578,506	2.2	9,912	20.2	9,679	21.5	5,266	7.8
BY2014	566,194	-10.8	8,246	-24.8	7,968	-24.6	4,886	7.9

(Note) Comprehensive income: BY2015 3,193 million yen (-53.6%); BY2014 6,886 million yen (22.1%)

	Quarterly EPS (Earnings Per Share)	Fully diluted EPS	Return on Equity	Return on Assets	Operating Margin
	yen.sen	yen.sen	%	%	%
BY2015	27.77	-	9.5	4.0	1.7
BY2014	25.91	-	9.5	3.2	1.5

Reference data: Equity in net income of affiliates: BY2015 129 million yen; BY2014 157 million yen

(2) Consolidated financial status

	Collective Assets	Net Assets	Capital Adequacy Ratio	Net Assets per Share
	million yen	million yen	%	yen.sen
BY2015	245,747	57,031	23.0	296.81
BY2014	235,359	54,834	23.1	287.12

Reference data: Net worth equity capital at the end of BY2015 = 56,450 million yen (as compared to 54,290 million yen at the end of BY2014)

(3) Consolidated cash flows

	Cash Flow due to Operating Activities	Cash Flow due to Investment Activities	Cash Flow due to Financial Activities	Balance of Cash and Cash Equivalents at Term-end
	million yen	million yen	million yen	million yen
BY2015	9,477	-2,645	-4,920	16,161
BY2014	13,264	-647	-7,459	14,423

2. Dividend status

	Annual Dividend					Total Value of Dividends	Dividend Ratio (consolidated)	Dividend on Equity Ratio (consolidated)
	At the end of 1 st quarter	At the end of 2 nd quarter	At the end of 3 rd quarter	At the end of BY	Total			
	yen.sen	yen.sen	yen.sen	yen.sen	yen.sen	million yen	%	%
BY2014	-	0.00	-	6.00	6.00	1,134	23.2	2.2
BY2015	-	0.00	-	7.00	7.00	1,331	25.2	2.4
BY2016 (forecast)	-	0.00	-	7.00	7.00		24.7	

(Note) The total value of dividends does not include the dividends for employee-held share ESOP trust accounts.

3. Estimated consolidated performance for BY2016 (April 1, 2016 - March 31, 2017)

	Sales Amount		Operating Profit		Recurring Profit		Profit Attributable to Owners of Parent		Net Assets per Share
	million yen	%	million yen	%	million yen	%	million yen	%	yen.sen
2nd quarter (cumulative)	280,000	3.1	3,600	-2.3	3,300	-7.2	1,900	-7.6	9.97
Full year	590,000	2.0	10,000	0.9	9,300	-3.9	5,400	2.5	28.30

(% indicates the rate of change as compared to the preceding year or the same quarter of the preceding year.)

* Comments

(1) Important subsidiary movement during this term (movement within subsidiaries affecting the overall consolidation size): Nil

New companies: __ companies (company names): ; Excluded companies: __ companies (company names):

(2) Modification of accounting policy, accounting estimate change, and restated modification

[1] Modification of accounting policy required by a change or changes made to accounting standards: Yes

[2] Modification of accounting policy required by any cause other than the foregoing [1]: Nil

[3] Accounting estimate change: Nil

[4] Restated modification: Nil

(Note) For details, please see "4. (5) Comments on the financial statements (modifications of accounting policy, etc.)" on p.14 of the "Supplementary materials".

(3) Number of outstanding shares (of common stock)

[1] Year-end number of outstanding shares (including treasury stock)

[2] Year-end number of treasury stock

[3] Average number of shares outstanding during the year

BY2015	192,712,926 shares	BY2014	192,712,926 shares
BY2015	2,520,490 shares	BY2014	3,624,711 shares
BY2015	189,671,485 shares	BY2014	188,595,105 shares

(Note) The number of term-end treasury stock includes company shares possessed by employee-held share ESOP trust accounts. (BY2015 2,265,000 shares, BY2014 3,375,000 shares)

In addition, the number of treasury stock deducted in the calculation of the average number of shares outstanding during the year includes company shares possessed by employee-held share ESOP trust accounts. (BY2015 2,789,161 shares, BY2014 3,869,901 shares)

Reference data: Overview of non-consolidated performance

Non-consolidated performance for business year 2015 (April 1, 2015 - March 31, 2016)

(1) Non-consolidated operating results

(% indicates the rate of change as compared to the preceding year.)

	Operating Revenue		Operating Profit		Recurring Profit		Net Profit	
	million yen	%	million yen	%	million yen	%	million yen	%
BY2015	5,325	0.8	4,082	-0.4	4,017	-0.4	2,485	-40.2
BY2014	5,284	23.9	4,098	34.2	4,032	44.5	4,152	80.0

	Quarterly EPS (Earnings Per Share)	Fully diluted EPS
	yen.sen	yen.sen
BY2015	13.10	-
BY2014	22.02	-

(2) Non-consolidated financial status

	Collective Assets	Net Assets	Capital Adequacy Ratio	Net Assets per Share
	million yen	million yen	%	yen.sen
BY2015	104,454	45,025	43.1	236.73
BY2014	104,591	44,032	42.1	232.87

Reference data: Net worth equity capital at the end of BY2015 = 45,025 million yen (as compared to 44,032 million yen at the end of BY2014)

* Representation regarding the implementation status of audit procedures

This brief of settlement of accounts is not covered by the regulations concerning audit procedures based on the Financial Instruments and Exchange Act and as of the time of publication of this report, the audit procedures of financial statements based on the Financial Instruments and Exchange Act have not been completed.

* Explanatory note on the proper use of performance forecasts and other items warranting special mention

The figures concerning our company's future performance such as results forecasts included in this document are based on the information we have available at present and certain assumptions deemed reasonable, but the actual results may differ greatly due to various factors. If you want to know the conditions required by such projected figures and make use of such forecasts, please heed the warnings given in "1. (1) Analysis of operating results" on pages 2 and 3 of the document attached to this report.