

## Brief of (Consolidated) Settlement of Accounts (based on Japanese standards) for Business Year 2019 ended in March 2020

Name of the Company: Daiwabo Holdings Co., Ltd.

May 13, 2020

Code No. 3107 URL: <https://www.daiwabo-holdings.com/>

Listed on: TSE

Represented by: (Title) Representative Director and President (Name) Yukihiko NISHIMURA

Person in charge of receiving inquiries: (Title) Manager of Financial Control Dept. (Name) Yasunobu HORIKAWA Phone: 06-6281-2404

Planned date of the Ordinary General Meeting of Shareholders: June 26, 2020 Planned Payment startup Date of Dividends June 29, 2020

Planned Submission Date of the Securities report: June 26, 2020

Support Documentation to be made available: Yes

Explanatory Meeting to be held: Nil

### 1. Consolidated performance for business year 2019 (April 1, 2019 - March 31, 2020)

(Any fractional sum of less than a million yen is disregarded.)

#### (1) Consolidated operating results

(% indicates the rate of change as compared to the preceding year.)

	Sales Amount		Operating Profit		Recurring Profit		Profit Attributable to Owners of Parent	
	million yen	%	million yen	%	million yen	%	million yen	%
BY2019	944,053	20.2	32,841	44.6	33,195	45.3	21,178	26.2
BY2018	785,554	17.3	22,709	58.7	22,840	59.8	16,775	59.3

(Note) Comprehensive income: BY2019 21,405 million yen (27.3%); BY2018 16,809 million yen (53.2%)

	Net Earnings per Share	Fully diluted EPS	Return on Equity	Return on Assets	Operating Margin
	yen.sen	yen.sen	%	%	%
BY2019	1,101.37	-	22.3	10.0	3.5
BY2018	872.35	-	21.1	7.3	2.9

Reference data: Equity in net income of affiliates: BY2019 75 million yen; BY2018 81 million yen

#### (2) Consolidated financial status

	Collective Assets	Net Assets	Capital Adequacy Ratio	Net Assets per Share
	million yen	million yen	%	yen.sen
BY2019	328,813	104,741	31.6	5,400.55
BY2018	335,888	87,191	25.7	4,492.56

Reference data: Net worth equity capital: BY2019 103,848 million yen; BY2018 86,390 million yen

#### (3) Consolidated cash flows

	Cash Flow due to Operating Activities	Cash Flow due to Investment Activities	Cash Flow due to Financial Activities	Balance of Cash and Cash Equivalents at Term-end
	million yen	million yen	million yen	million yen
BY2019	18,487	-4,343	-6,733	31,574
BY2018	10,129	-1,218	-5,433	24,180

### 2. Dividend status

	Annual Dividend					Total Value of Dividends	Dividend Ratio (consolidated)	Dividend on Equity Ratio (consolidated)
	At the end of 1 <sup>st</sup> quarter	At the end of 2 <sup>nd</sup> quarter	At the end of 3 <sup>rd</sup> quarter	At the end of BY	Total			
	yen.sen	yen.sen	yen.sen	yen.sen	yen.sen	million yen	%	%
BY2018	-	0.00	-	200.00	200.00	3,845	22.9	4.8
BY2019	-	0.00	-	160.00	160.00	3,076	14.5	3.2
BY2020 (forecast)	-	-	-	-	-	-	-	-

(Note 1) Breakdown of year-end dividends for the business year ended in March 2019 Ordinary dividend of 160.00 yen per share Commemorative dividend of 40.00 yen per share (Commemorative dividend for the 10th anniversary of the changing of the business name)

(Note 2) The dividend forecast for BY2020 remains undetermined at the present time.

### 3. Estimated consolidated performance for business year 2020 (April 1, 2020 - March 31, 2021)

Estimated consolidated performance for BY2020 remains undetermined because it is difficult to calculate reasonably at the present time due to the impacts caused by COVID-19 infections. We will announce the estimated consolidated performance promptly in the future when its calculation becomes possible.

\* Comments

- (1) Important subsidiary movement during this term (movement within subsidiaries affecting the overall consolidation size): Yes  
 New companies: \_\_\_ companies (company names): ; Excluded companies: 1 company (company names): Daiwa Do Brasil Textil Ltda.
- (2) Modification of accounting policy, accounting estimate change, and restated modification  
 [1] Modification of accounting policy required by a change or changes made to accounting standards: Nil  
 [2] Modification of accounting policy required by any cause other than the foregoing [1]: Nil  
 [3] Accounting estimate change: Nil  
 [4] Restated modification: Nil
- (3) Number of outstanding shares (of common stock)  
 [1] Year-end number of outstanding shares (including treasury stock)  
 [2] Year-end number of treasury stock  
 [3] Average number of shares outstanding during the year

BY2019	19,271,292 shares	BY2018	19,271,292 shares
BY2019	42,086 shares	BY2018	41,664 shares
BY2019	19,229,410 shares	BY2018	19,229,895 shares

Reference data: Overview of non-consolidated performance

Non-consolidated performance for business year 2019 (April 1, 2019 - March 31, 2020)

(1) Non-consolidated operating results

(% indicates the rate of change as compared to the preceding year.)

	Operating Revenue		Operating Profit		Recurring Profit		Net Profit	
	million yen	%	million yen	%	million yen	%	million yen	%
BY2019	10,959	44.8	9,680	56.6	9,748	55.5	9,056	59.7
BY2018	7,566	18.6	6,183	23.8	6,269	23.3	5,672	40.6

	Net Earnings per Share	Fully diluted EPS
	yen.sen	yen.sen
BY2019	470.97	-
BY2018	294.99	-

(2) Non-consolidated financial status

	Collective Assets		Net Assets		Capital Adequacy Ratio		Net Assets per Share	
	million yen		million yen		%		yen.sen	
BY2019	110,776		58,213		52.6		3,027.37	
BY2018	110,292		53,244		48.3		2,768.86	

Reference data: Net worth equity capital: BY2019 58,213 million yen; BY2018 53,244 million yen

\* This brief of the settlement of accounts is not subject to auditing by a certified public accountant or audit corporation.