Brief of (Consolidated) Settlement of Accounts (based on Japanese standards) for Business Year 2013 ended in March 2014

Name of the Company: Daiwabo Holdings Co., Ltd. URL: http://www.daiwabo-holdings.com/ Code No. 3107 Listed on: TSE Represented by: (Title) Representative Director and President (Name) Masaaki SAKAGUCHI Person in charge of receiving inquiries: (Title) Manager of Final Planned date of the Ordinary General Meeting of Shareholders: Planned Submission Date of the Securities report: (Name) Satoru UMEZAWA Phone: 0 Planned Payment startup Date of Dividends Phone: 06-6281-2404 (Title) Manager of Financial IR Dept. June 27, 2014 June 27, 2014 June 30, 2014 Support Documentation to be made available: Nil Explanatory Meeting to be held: None

1. Consolidated performance for business year 2013 (April 1, 2013 - March 31, 2014) (1) Consolidated operating results

(Any fractional sum of less than a million yen is disregarded.) (% indicates the rate of change as compared to the preceding year.)

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May 8, 2014

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	Sales Amount		Operating Profit		Recurring Profit		Ne	Net Profit	
	million yen	%	million yen	%	million ye	en %	million yen	%	
BY2013	634,687	23.6	10,960	85.6	10,57	71 110.3	4,528	85.0	
BY2012	513,469	4.9	5,906	-16.5	5,02	-17.9	2,447	-26.9	
(Note) Compre	Note) Comprehensive income: BY2013 5,639 million yen (64.3%); BY2012 3,431 million yen (11.9%)								
	Quarterly E (Earnings Per S		Fully diluted EPS	Return o	on Equity	Return on Asse	is Op	erating Margin	
		yen.sen	yen.se	n	%		%	%	
BY2013		24.16	-		9.8		4.3	1.7	

BY2012 13.04 5.7 Reference data: Equity in net income of affiliates: BY2013 158 million yen; BY2012 79 million yen

(2) Consolidated financial status

	Collective Assets	Net Assets	Capital Adequacy Ratio	Net Assets per Share			
	million yen	million yen	%	yen.sen			
BY2013	255,718	48,938	19.0	257.93			
BY2012	232,077	44,277	18.9	234.46			

Reference data: Net worth equity capital at the end of BY2013 = 48,485 million yen (as compared to 43,798 million yen at the end of BY2012)

(3) Consolidated cash flows

	Cash Flow due to Operating Activities	Cash Flow due to Investment Activities	Cash Flow due to Financial Activities	Balance of Cash and Cash Equivalents at Term-end	
	million yen	million yen	million yen	million yen	
BY2013	931	-3,158	-228	9,095	
BY2012	9,592	-4,054	-2,212	11,244	

2. Dividend status

	At the end of 1 st guarter	At the end of 2 nd quarter	Annual Dividend At the end of 3 rd guarter	At the end of BY	Total	Total Value of Dividends	Dividend Ratio (consolidated)	Dividend on Equity Ratio (consolidated)
BY2012 BY2013	yen.sen -	yen.sen 0.00 0.00	yen.sen -	yen.sen 4.00 5.00	yen.sen 4.00 5.00	million yen 747 939	% 30.7 20.7	(00110011001) % 1.8 2.0
BY2014 (forecast)	-	0.00	-	5.00	5.00		23.6	

(Note) The total value of dividends does not include the dividends for employee-held share ESOP trust accounts.

3. Estimated consolidated performance for BY2014 (April 1, 2014 - March 31, 2015)

	(% indicates the rate of change as compared to the preceding year or the same quarter of the preceding year.)										
	Sales A	Amount	Operati	ng Profit	Recurri	ng Profit	Net	Profit	Net Assets per Share		
	million yen	%	million yen	%	million yen	%	million yen	%	yen.sen		
2nd quarter	278,000	1.7	2,700	14.8	2,400	8.5	1,000	-19.7	5.31		
(cumulative)	590,000	-7.0	9,000	-17.9	8,300	-21.5	4,000	-11.7	21.22		
Full year											

* Comments

(1) Important subsidiary movement during this term (movement within subsidiaries affecting the overall consolidation size): Nil New companies: _____ companies (company names): ; Excluded companies: ____ companies (company names):

(2)	(2) Modification of accounting policy, accounting estimate change, and restated modification							
	[1] Modification of accounting policy required by a change or changes made	ting standards: Yes						
	[2] Modification of accounting policy required by any cause other than the fo	: Nil						
	[3] Accounting estimate change:	Nil						
	[4] Restated modification:	Nil						
	(Note) For details, please see "3. (5) Comments on the financial statements (mod	lifications of	accounting policy, etc.)" on	p.15 of the "S	upplementary materials".			
(3)	Number of outstanding shares (of common stock)	BY2013	192,712,926 shares	BY2012	192,712,926 shares			
	[1] Year-end number of outstanding shares (including treasury stock)[2] Year-end number of treasury stock	BY2013	4,735,195 shares	BY2012	5,906,938 shares			
	[2] real-end number of treasury slock [3] Average number of shares outstanding during the year	BY2013	187,473,721 shares	BY2012	187,687,490 shares			

(Note) The number of term-end treasury stock includes company shares possessed by employee-held share ESOP trust accounts. (BY2013 4,489,000 shares, BY2012 5,672,000 shares)

Reference data: Overview of non-consolidated performance

Non-consolidated performance for business year 2013 (April 1, 2013 - March 31, 2014)

(1) Non-consolidated operating results

(% indicates the rate of change as compared to the preceding year.)									
	Operating Revenue		Operating Profit		Recurring Profit		Net Profit		
	million yen	%	million yen	%	million yen	%	million yen	%	
BY2013 BY2012	4,264 4,398	-3.0 2.8	3,052 3,146	-3.0 3.8	2,791 2,671	4.5 7.9	2,306 2,680	-13.9 9.4	

	Quarterly EPS (Earnings Per Share)	Fully diluted EPS
BY2013 BY2012	yen.sen 12.31 14.28	yen.sen -

(2) Non-consolidated financial status

	Collective Assets	Net Assets	Capital Adequacy Ratio	Net Assets per Share	
BY2013 BY2012	million yen 106,054 105,315	million yen 40,313 38,472	% 38.0 36.5	yen.sen 214.46 205.95	

Reference data: Net worth equity capital at the end of BY2013 = 40,313 million yen (as compared to 38,472 million yen at the end of BY2012)

* Representation regarding the implementation status of audit procedures

This brief of settlement of accounts is not covered by the regulations concerning audit procedures based on the Financial Instruments and Exchange Act and as of the time of publication of this report, the audit procedures of financial statements based on the Financial Instruments and Exchange Act have not been completed.

* Explanatory note on the proper use of performance forecasts and other items warranting special mention The figures concerning our company's future performance such as results forecasts included in this document are based on the information we have available at present and certain assumptions deemed reasonable, but the actual results may differ greatly due to various factors. If you want to know the conditions required by such projected figures and make use of such forecasts, please heed the warnings given in "1. (1) Analysis of operating results" on pages 2 and 3 of the document attached to this report.