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September 7, 2026

To All

Company Name: Daiwabo Holdings Co., Ltd.
Representative: Representative Director, President and Chief Executive Officer, Yukihiro NISHIMURA
Contact: General Manager of Corporate Planning Dept., Makoto OKUNO
(Phone: +81-6-7739-7310)

Notice of Acquisition of Shares by a Consolidated Subsidiary (Becoming an Indirect Subsidiary)

We, Daiwabo Holdings Co., Ltd. (hereinafter referred to as " the Company"), hereby announce that O-M Ltd. (Head office: Yodogawa-ku, Osaka; President: Hiroshi MIZUTA), a consolidated subsidiary of the Company, has entered into a share transfer agreement regarding the acquisition of all shares of HOSHINO Co., Ltd. (Head office: Nagaoka City, Niigata Prefecture; Representative Director, President: Hiroshi HOSHINO) as detailed below.

1. Reasons for the Share Acquisition

In its Medium-Term Management Plan (fiscal year ending March 2025 to fiscal year ending March 2027), O-M Ltd. has identified the expansion of production capacity for medium and large vertical lathes as a key priority against the backdrop of growing demand from the energy industry and other sectors, and has been considering the execution of strategies (such as M&A) aimed at business expansion and securing technical personnel.

Since its founding, HOSHINO Co., Ltd. has been engaged in the manufacturing of welded structures for machine tools and industrial machinery, as well as the production of medium and large sheet metal components such as covers and columns for medium and large vertical lathes for O-M Ltd., and possesses advanced technical capabilities in metal bending, forming, and welding performed by skilled craftsmen. On the other hand, HOSHINO Co., Ltd. had been facing challenges regarding future business succession.

O-M Ltd. has determined that by incorporating their technical capabilities and sheet metal manufacturing facilities, it can secure a stable supply of sheet metal components essential for manufacturing medium and large vertical lathes and establish a system for increased production, which is expected to provide a unique advantage in terms of both speed and cost efficiency. Accordingly, O-M Ltd. has decided to acquire shares of the target company and make it a wholly owned subsidiary.

2. Overview of HOSHINO Co., Ltd.

(1) Company Name	HOSHINO Co., Ltd.
(2) Location	1-2-20 Haramachi, Nagaoka City, Niigata Prefecture
(3) Representative	Representative Director, President; Hiroshi HOSHINO
(4) Business	Manufacturing of welded structures for machine tools and industrial machinery Production of sheet metal components for machine tools, etc. Metal heat treatment processing at affiliated companies
(5) Established / Share Capital	1956 / 24 million yen

3. Overview of the Share Acquiring Company

(1) Name	O-M Ltd.
(2) Location	5-24 Miyahara 3-chome, Yodogawa-ku, Osaka-city
(3) Representative	President; Hiroshi MIZUTA
(4) Business	Manufacturing and sales of machine tools and other machinery
(5) Established / Share Capital	1949 / 1,660 million yen
(6) Major Shareholder and Shareholding Ratio	Daiwabo Holdings Co., Ltd. - 100%

4. Schedule

Share transfer execution date: October 8, 2026 (scheduled)

5. Impact on Business Performance

The impact on the Company's consolidated business performance is expected to be minimal.